

## Financial Services Guide (FSG) – Adviser Profile

### Michael Bowman

This Adviser Profile forms part of the Allan Hall SMSF Advisory Pty Ltd FSG dated 13 July 2016 and they should be read together. It states specific adviser information and may assist you in making an informed decision.

### Introducing your Adviser

Michael Bowman joined Allan Hall in 2013. He is an employee representative of Allan Hall Business Advisors Pty Ltd (AHBA), the corporate authorised representative Allan Hall SMSF Advisory Pty Ltd. Michael has 15 years experience in public practice and over 5 years specialising in SMSFs. His area of specialisation with SMSFs include the provision and implementation of advice for taxation, retirement and estate planning strategies.

Michael's qualifications and professional memberships include:

- Bachelor of Business and Commerce from the University of Western Sydney (2009)
- Graduate Diploma of Chartered Accounting (CA) (2011)
- Certified Tax Adviser (CTA) (2012)
- SMSF Association Member (2014)
- Diploma of Financial Planning (2015)
- CA SMSF Specialist (2017)

### Advice Services

Michael is authorised to provide advisory services in the following areas:

- Superannuation
- SMSFs and
- Existing super funds

He is also able to provide advice in the following Class of Product areas:

- Life insurance
- Basic deposit products
- Securities
- Managed Investment Schemes

If required, Michael will refer you to another party who is able to provide specific product recommendations in these areas.

### Cost of advisory services

These are fully disclosed in the FSG for which this Adviser Profile forms a part. They will also be fully disclosed in the Statement of Advice and/or any Product Disclosure Statement prior to any charges being incurred.